August 6, 2026

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Meiko Electronics Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6787
URL: https://www.meiko-elec.com/
Representative: Yuichiro Naya (President & CEO)
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	73,223	38.0	6,071	8.7	5,634	14.2	3,981	5.5
June 30, 2025	53,072	12.9	5,585	71.0	4,935	12.3	3,772	23.5

Note: Comprehensive income For the three months ended June 30, 2026: ¥7,976 million [-%]
For the three months ended June 30, 2025: ¥101 million [-99.0%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	155.12	-
June 30, 2025	143.96	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	391,491	149,535	36.3
March 31, 2026	335,291	143,807	40.6

Reference: Equity
As of June 30, 2026: ¥ 141,954 million
As of March 31, 2026: ¥ 136,268 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	45.00	-	70.00	115.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		80.00	-	80.00	160.00

Note: Revisions to the forecast of cash dividends most recently announced: None

The above "Cash dividends" is the status of dividends on common stock. For dividends on class shares (unlisted) issued by the Company, which have different rights from those of common shares, please refer to "(Reference) Dividends on Class Shares" below.

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	320,000	33.0	38,000	54.6	35,000	32.1	27,000	36.5	1,051.95

Note: Revisions to the forecast of cash dividends most recently announced: None

***Notes**

(1) Changes in significant subsidiaries during the period: Yes

Newly included: 3 companies (Company name) Meiko Electronics Quang Minh Co., Ltd.
Meiko Electronics Yen Quang Co., Ltd.
Meiko Electronic Components Co., Ltd.

Excluded: - company (Company name) –

(Significant changes in the scope of consolidation)

Meiko Electronics Quang Minh Co., Ltd., which was a non-consolidated subsidiary in the previous fiscal year, has been included in the scope of consolidation from the first quarter of the current fiscal year due to its increased importance.

Meiko Electronics Yen Quang Co., Ltd. has been included in the scope of consolidation from the first quarter of the current fiscal year due to its establishment during the first quarter of the current fiscal year.

Meiko Electronic Components Co., Ltd. has been included in the scope of consolidation from the first quarter of the current fiscal year because the Company acquired all of its shares during the first quarter of the current fiscal year.

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(Calculation of tax expense)

Income taxes are calculated by reasonably estimating the effective tax rate after applying tax-effect accounting to profit before income taxes for the consolidated fiscal year, including the first quarter, and applying such estimated effective tax rate to quarterly profit before income taxes.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	26,803,320 shares
As of March 31, 2026	26,803,320 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,136,608 shares
As of March 31, 2026	1,136,608 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	25,666,712 shares
Three months ended June 30, 2025	25,660,379 shares

Note: The number of treasury stock at the end of the period and the number of treasury stock deducted from the calculation of the average number of shares during the period include the Company's shares held as trust assets of the "Stock Delivery Trust for Directors" and the "Stock Benefit Trust (J-ESOP)".

* Review of the Japanese-language originals to the attached on consolidated quarterly financial statements by certified public accountants audit firm: None

* Proper use of earnings forecasts, and other special matters
The forward-looking statements including operational forecasts in this report are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended as a guarantee by the Company that they will be achieved. Actual results may differ materially due to various factors.

(Reference) Dividends on Class Shares
Breakdown of dividends per share related to class shares with different rights from those of common shares is as follows.

First corporate bond-type class shares	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Financial year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2026	-	2,256,164.40	-	2,243,835.60	4,500,000.00
March 31, 2027	-				
March 31, 2027 (forecast)		-	-	-	-

Note:
1. The number of the above first bond-type class shares issued was 70, and the shares were issued on October 25, 2022.
2. The above first bond-type class shares were acquired in full on August 5, 2026 pursuant to a resolution of the Board of Directors adopted on July 21, 2026, and were retired on the same date. Accordingly, no dividend will be paid on such shares for the fiscal year ending March 31, 2027.