FY2024 Q2 Financial Results Briefing

November 6, 2024



Disclaimer

This presentation contains forward-looking statements concerning Meiko Group's future plans, strategies and performance. However, Meiko does not publish this presentation as a disclosure document based on the Financial Instruments and Exchange Act of Japan.

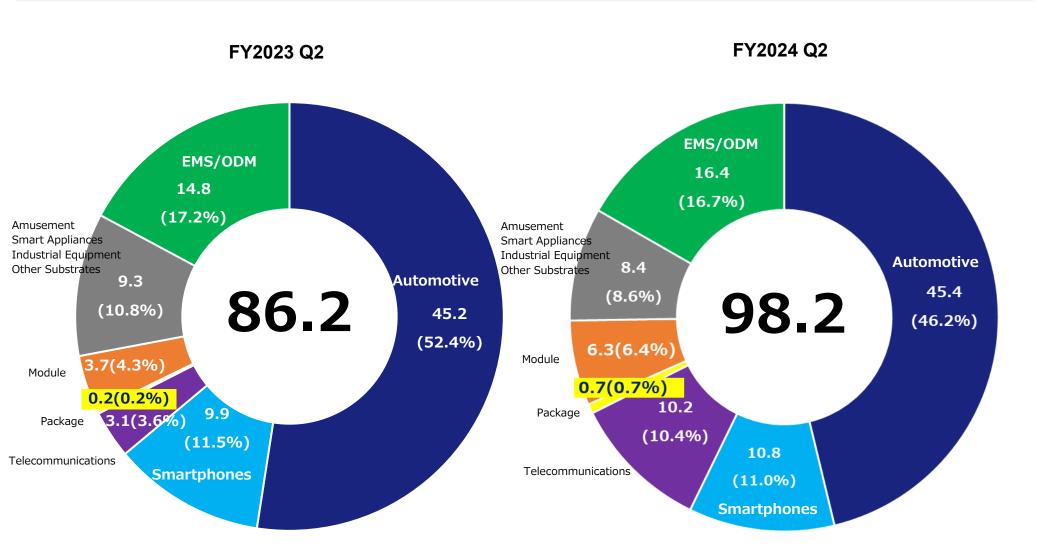
These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on comprehensive data currently available.

Furthermore, the Printed Circuit Board business is subject to a number of risks and uncertainties that relate to raw material price, conditions of customers' market, technological trends, change of foreign exchange, change of tax rules and regulations, disasters, international conflicts and other factors. Meiko therefore wishes to caution that actual results may differ materially from our expectations.

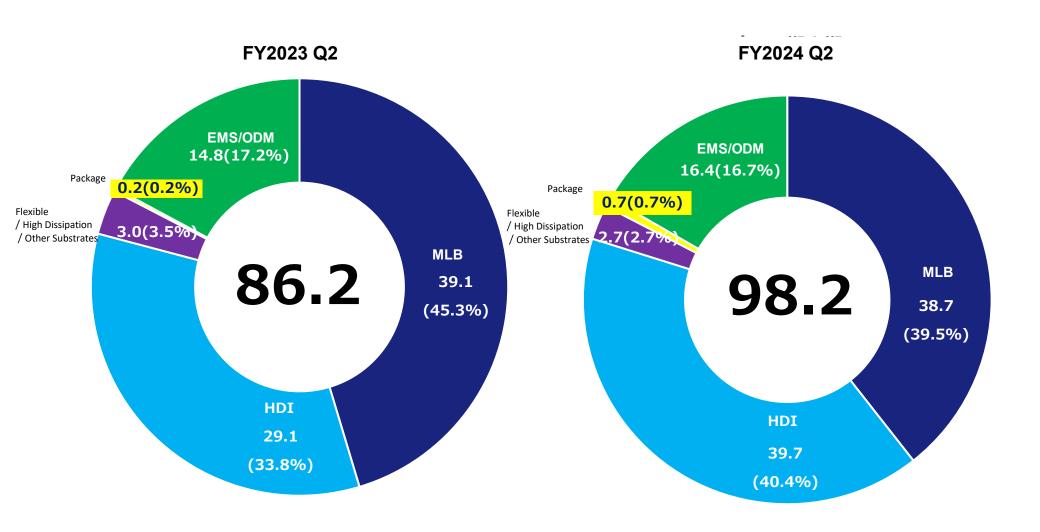
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| | FY2023 Q2 | FY2024 Q2 | Year-on-year | |
|---------------------------|-----------|-----------|--------------|--------|
| | result | result | Diff. | % |
| Net sales | 86.2 | 98.2 | 12.0 | 13.8% |
| Operating | 4.2 | 9.3 | 5.1 | 121.3% |
| income | 4.9% | 9.5% | | |
| Ordinary | 6.8 | 8.0 | 1.2 | 18.4% |
| income | 7.8% | 8.2% | | |
| Net | 5.2 | 6.3 | 1.1 | 21.3% |
| income | 6.0% | 6.5% | | |
| Average FX rate (JPY/USD) | 142.61 | 152.46 | | |
| Dividend per share | 27 yen | 40 yen | | |

FY2024 Q2 - Net Sales by Product Application



FY2024 Q2 - Net Sales by Product Specification



| | FY2023 | FY2024 | | Year-on-year | |
|---------------------------|---------------------|----------------------|-----------------------|--------------|-------|
| | Full Year Result | 2nd Half Forecast | Full Year Forecast | Difference | (%) |
| Net Sales | 179.5 | 98.8 | 197.0 | 17.5 | 9.8% |
| Operating | 11.7 | 9.7 | 19.0 | 7.3 | 62.9% |
| Income | 6.5% | 9.8% | 9.6% | | |
| Ordinary | 14.3 | 9.5 | 17.5 | 3.2 | 22.7% |
| Income | 8.0% | 9.6% | 8.9% | 3.2 | |
| Net | 11.3 | 8.7 | 15.0 | 3.7 | 32.6% |
| Income | 6.3% | 8.8% | 7.6% | | |
| Average FX rate (JPY/USD) | 145.3 | 145 | 148.73 | | |
| Dividend per share | 68 yen | 40 yen | 80 yen | | |

