

FY2023 Q2 Financial Results Briefing

November 6, 2023



MEIKO ELECTRONICS CO., LTD.
(Securities Identification Code: 6787)

This presentation contains forward-looking statements concerning Meiko Group's future plans, strategies and performance. However, Meiko does not publish this presentation as a disclosure document based on the Financial Instruments and Exchange Act of Japan.

These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on comprehensive data currently available.

Furthermore, the Printed Circuit Board business is subject to a number of risks and uncertainties that relate to raw material price, conditions of customers' market, technological trends, change of foreign exchange, change of tax rules and regulations, disasters, international conflicts and other factors. Meiko therefore wishes to caution that actual results may differ materially from our expectations.

FY2023 Q2 Financial Results - Consolidated

(100 million yen)

	FY2022	FY2023			
	1st half results	1st half results	2nd half forecast	full-year revised forecast	full-year forecast
Net Sales	817	862	868	1,730	1,650
Operating Income	46	42	58	100	90
	5.7%	4.9%	6.7%	5.8%	5.5%
Ordinary Income	87	68	48	116	80
	10.7%	7.9%	5.5%	6.7%	4.8%
Net Income	64	52	41	93	62
	7.9%	6.0%	4.7%	5.4%	3.8%
Average FX rate (JPY/USD)	135.31	142.61	135	138.80	130
Dividend per share	27	27	28	55	50

Net Sales and Operating Income by Product Application (100 million yen)

	FY2022 1st Half Results						FY2023 1st Half Results					
	PCB		EMS/ODM		Total		PCB		EMS/ODM		Total	
	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)	Net Sales	Operating Income (%)
Automotive	417	28 6.7%	13	0 0.0%	430	28 6.5%	452	28 6.2%	20	1 5.0%	472	29 6.1%
Smartphones Tablets	142	7 4.9%			142	7 4.9%	115	4 3.5%			115	4 3.5%
Package	2	0 0.0%			2	0 0.0%	2	-4 -200.0%			2	-4 -200.0%
SSD IoT Module	48	7 14.6%			48	7 14.6%	36	4 11.1%			36	4 11.1%
AI Appliances Amusement Industrial Equipment Other Substrates	136	3 2.2%	59	1 1.7%	195	4 2.1%	109	6 5.5%	128	3 2.3%	237	9 3.8%
Total	745	45 6.0%	72	1 1.4%	817	46 5.7%	714	38 5.3%	148	4 2.7%	862	42 4.9%

Net Sales by Product Specification

(100 million yen)

