

# **FY2021 Q1 Financial Results Briefing**

**Aug 6, 2021**



**MEIKO ELECTRONICS CO., LTD.**  
(Securities Identification Code: 6787)

This presentation contains forward-looking statements concerning Meiko Group's future plans, strategies and performance. However, Meiko does not publish this presentation as a disclosure document based on the Financial Instruments and Exchange Act of Japan.

These forward-looking statements are not historical facts, rather they represent assumptions and beliefs based on comprehensive data currently available.

Furthermore, the Printed Circuit Board business is subject to a number of risks and uncertainties that relate to raw material price, conditions of customers' market, technological trends, change of foreign exchange, change of tax rules and regulations, disasters, international conflicts and other factors. Meiko therefore wishes to caution that actual results may differ materially from our expectations.

# FY2021 Q1 Financial Results - Consolidated

( 100 million yen)

	FY2020Q1	FY2021Q1	Year-on-year	
			Diff.	%
Net sales	243	333	89	36.7%
Operating income	5 2.0%	24 7.1%	19	379.8%
Ordinary income	2 0.6%	22 6.6%	20	1,341.9%
Net income	-1 -0.3%	18 5.4%	19	-
Average Exchange rate (Yen/USD)	107.35	109.79		

# Quarterly Net Sales and Operating Income

(100 million yen)

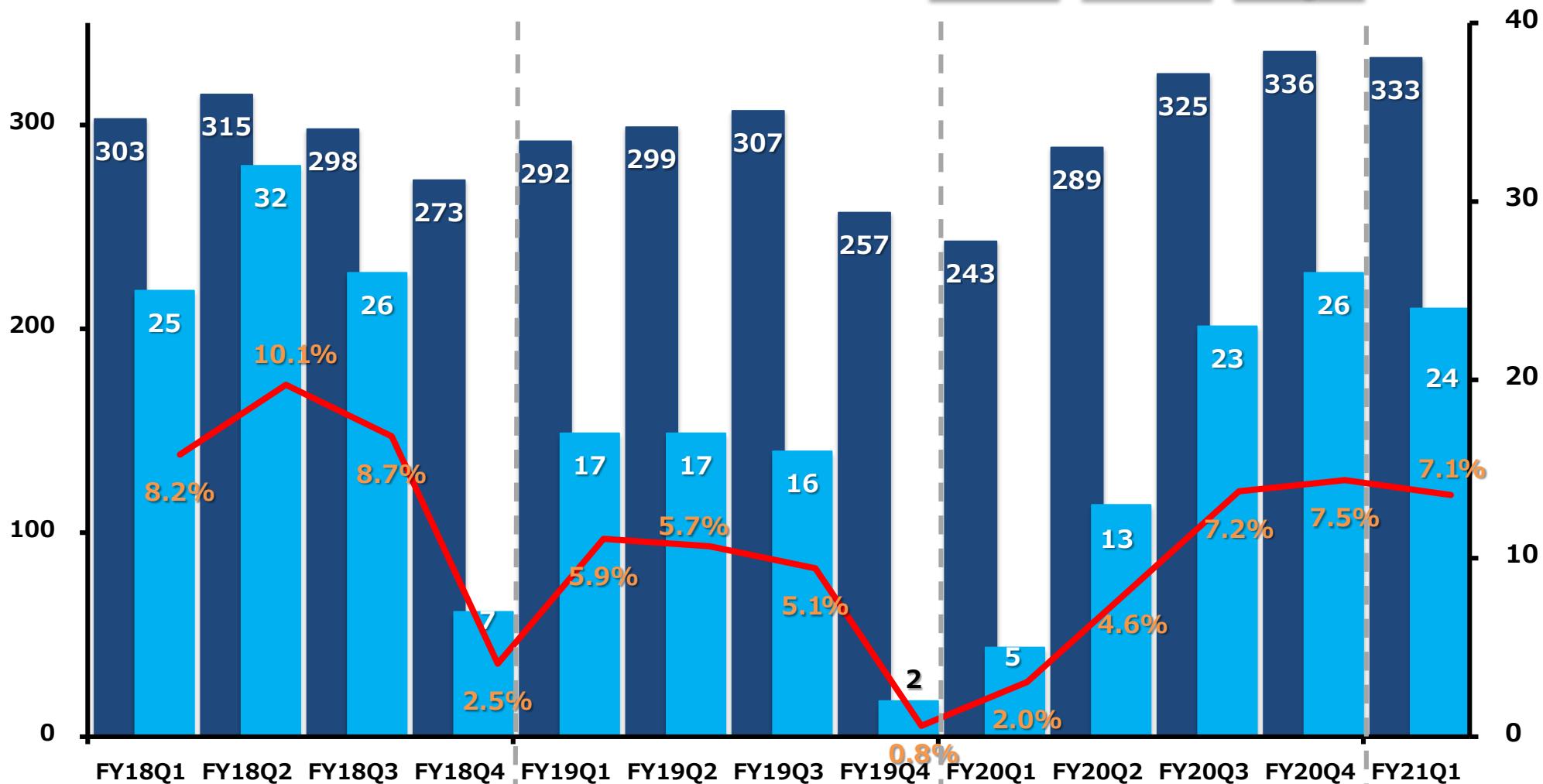
Net Sales

Net Sales

Operating Income

Operating Income Margin

Operating income

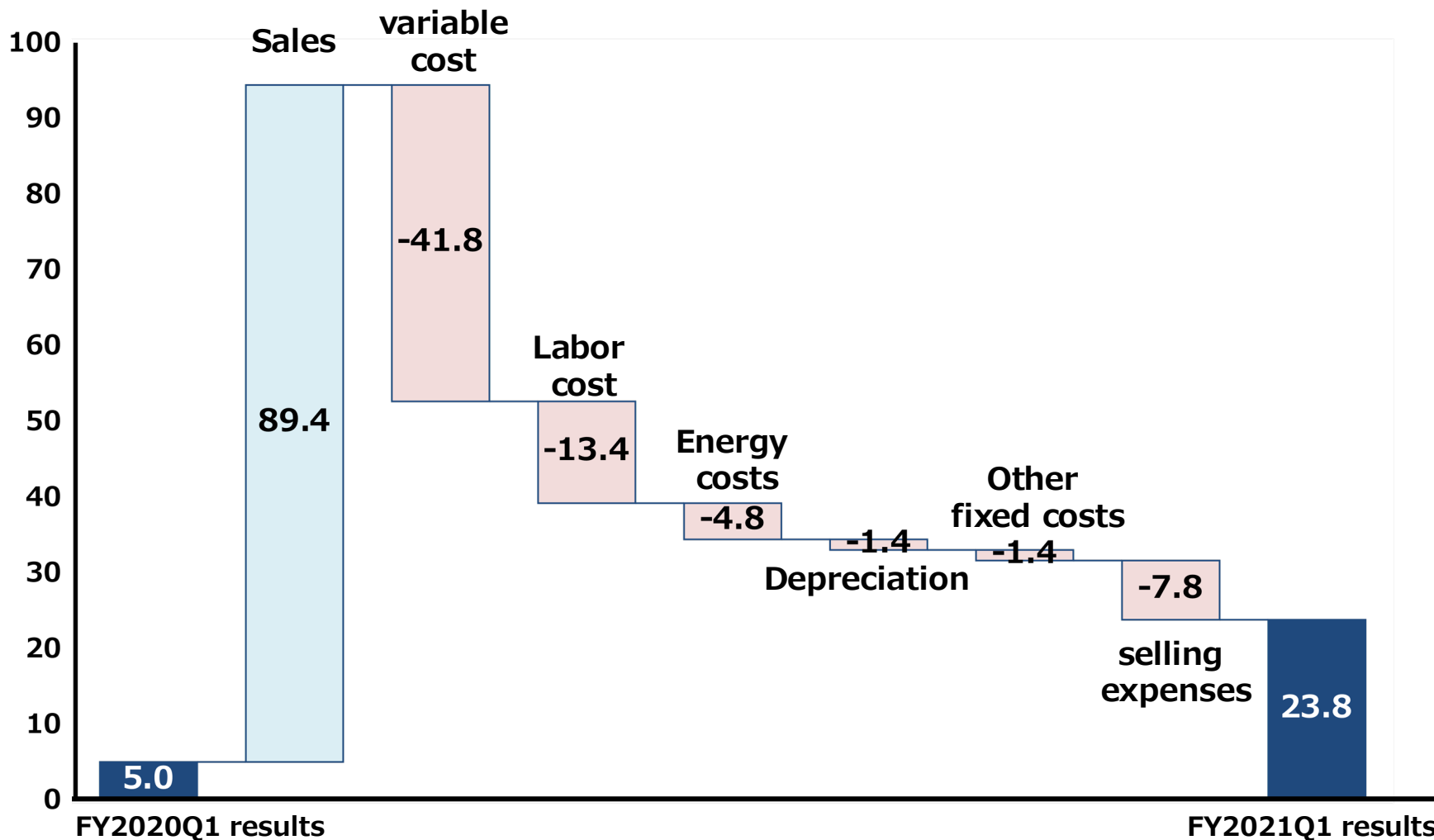


# Net Sales and Operating Income by Product Application (100million yen)

	FY2020		FY2021		Year-on-Year	
	Net Sales	Operating income	Net Sales	Operating income	Net Sales	Operating income
		(%)		(%)		(%)
Automotive	<b>101</b>	<b>5</b> 5.0%	<b>167</b>	<b>14</b> 8.4%	<b>66</b> 65.3%	<b>9</b> 180.0%
Smartphone /Tablet	<b>52</b>	<b>2</b> 3.8%	<b>68</b>	<b>6</b> 8.8%	<b>16</b> 30.8%	<b>4</b> 200.0%
AI appliances /IoT /Amusement	<b>24</b>	<b>1</b> 4.2%	<b>19</b>	<b>2</b> 10.5%	<b>-5</b> -20.8%	<b>1</b> 100.0%
Other Products	<b>38</b>	<b>-2</b> -5.3%	<b>53</b>	<b>3</b> 5.7%	<b>15</b> 39.5%	<b>5</b> -
EMS	<b>28</b>	<b>-1</b> -3.6%	<b>26</b>	<b>-1</b> -3.8%	<b>-2</b> -7.1%	<b>0</b> -
<b>Total</b>	<b>243</b>	<b>5</b> 2.0%	<b>333</b>	<b>24</b> 7.1%	<b>89</b> 36.7%	<b>19</b> 379.8%

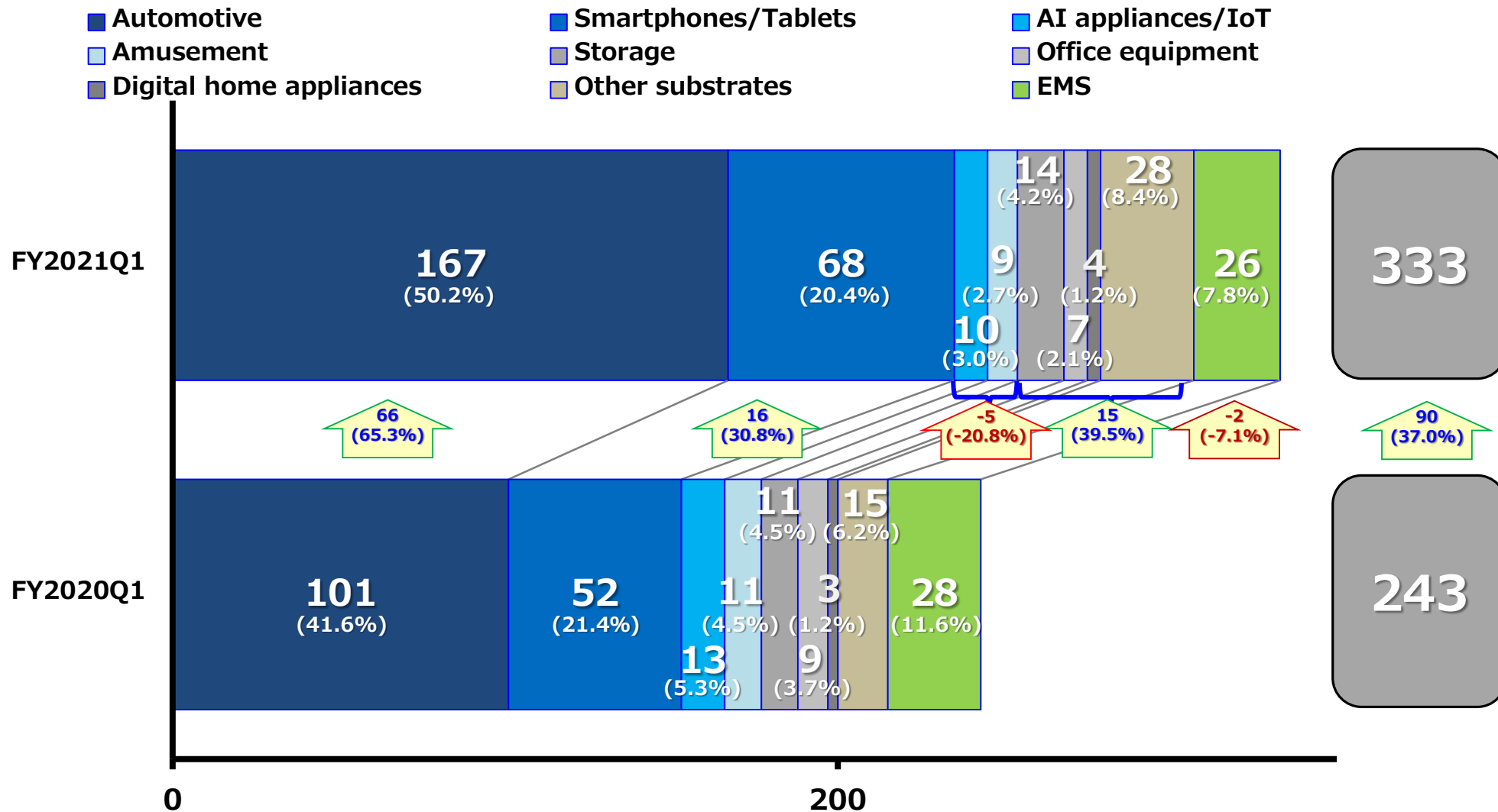
# Analysis of operating profit change FY20Q1→FY21Q1

(100 million yen)



# Net Sales by Product Application

(100 million yen)



# Net Sales by Product Specification

(100 million yen)

