

FY2026 Q1 Financial Results Briefing

Aug 6, 2026



MEIKO ELECTRONICS CO., LTD.

(Securities Identification Code: 6787)

FY2026 Q1 Results

(billion yen)

		FY2025		FY2026		Y-on-Y	
		Q1 result	%	Q1 result	%	Diff	%
Net sales	PCB	42.7		60.2		17.5	41.0%
	Electronic Equipment	10.4		13.0		2.6	25.0%
		53.1		73.2		20.1	38.0%
Operating income	PCB	4.8	11.2%	5.6	9.3%	0.8	16.7%
	Electronic Equipment	0.8	7.7%	0.5	3.8%	-0.3	-37.5%
		5.6	10.5%	6.1	8.3%	0.5	8.7%
Ordinary income		4.9	9.2%	5.6	7.7%	0.7	14.2%
Net income		3.8	7.2%	4.0	5.5%	0.2	5.5%
Average FX rate (JPY/USD)		158.24		160.72		150	

Net Sales by Product Application

(billion yen)

		FY2025	FY2026	Y-on-Y	
		Q1 Result	Q1 Result	Diff	%
	Automotive	22.1	27.7	5.6	25.3%
	Smartphones	6.1	8.1	2.0	32.8%
	Tablets				
	Satellite communications	4.3	12.2	7.9	183.7%
	Package	0.4	0.4	0.0	0.0%
	Module	2.2	3.2	1.0	45.5%
	AI Server	1.4	2.6	1.2	85.7%
	Amusement/Smart Appliances /Industrial Equipment /Other Substrates	6.2	6.0	-0.2	-3.2%
	PCB	42.7	60.2	17.5	41.0%
	EMS	6.1	5.4	-0.7	-11.5%
	ODM	4.3	6.1	1.8	41.9%
	Component		1.5	1.5	-
	Electronic Equipment	10.4	13.0	2.6	25.0%
Total		53.1	73.2	20.1	38.0%

Net Sales by Product Specification

(billion yen)

		FY2025	FY2026	Y-on-Y	
		Q1 Result	Q1 Result	Diff	%
PCB	4-layer board or lower	10.2	12.9	2.7	26.5%
	16-layer board or lower	8.4	10.2	1.8	21.4%
	MLB	18.6	23.1	4.5	24.2%
	8-layer board or lower	11.4	21.0	9.6	84.2%
	16-layer board or lower	11.3	14.5	3.2	28.3%
	High Multi-layer				
	HDI	22.7	35.5	12.8	56.4%
	Package	0.4	0.4	0.0	0.0%
	Flexible/High Dissipation /Other Substrates	1.0	1.2	0.2	20.0%
PCB		42.7	60.2	17.5	41.0%
Electronic Equipment	EMS	6.1	5.4	-0.7	-11.5%
	ODM	4.3	6.1	1.8	41.9%
	Component	0.0	1.5	1.5	-
	Electronic Equipment	10.4	13.0	2.6	25.0%
Total		53.1	73.2	20.1	38.0%

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