November 6, 2025

Summary of Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Meiko Electronics Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6787
URL: https://www.meiko-elec.com/
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Scheduled date to file semi-annual securities report: November 12, 2025
Scheduled date to commence dividend payments: November 28, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	111,493	13.6	11,418	22.9	11,360	41.9	9,395	48.3
September 30, 2024	98,157	13.8	9,287	121.3	8,005	18.4	6,333	21.3

Note: Comprehensive income For the six months ended September 30, 2025: ¥9,489 million [-%]
For the six months ended September 30, 2024: ¥404 million [-97.2%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	359.99	-
September 30, 2024	240.78	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	303,296	123,695	38.3
March 31, 2025	256,366	115,605	42.2

Reference: Equity
As of September 30, 2025: ¥116,241 million
As of March 31, 2024: ¥108,238 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	40.00	-	48.00	88.00
Fiscal year ending March 31, 2026	-	45.00			
Fiscal year ending March 31, 2026 (Forecast)			-	45.00	90.00

Note: Revisions to the forecast of cash dividends most recently announced: None

The above "Cash dividends" is the status of dividends on common stock. For dividends on class shares (unlisted) issued by the Company, which have different rights from those of common shares, please refer to "(Reference) Dividends on Class Shares" below.
Please refer to today's timely disclosure for the reason of the revisions above.

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	223,000	7.8	23,500	23.1	22,000	17.2	18,000	20.6	689.18

Note: Revisions to the forecast of cash dividends most recently announced: None

*Notes

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies (Company name) -
Excluded: - companies (Company name) -

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(Calculation of Tax Expenses)
Income taxes are calculated by applying a reasonably estimated effective tax rate, after taking into account the effects of tax accounting, to income before income taxes for the quarter. The estimated effective tax rate is based on the projected annual rate for the fiscal year, including the first quarter of the consolidated accounting period.

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	26,803,320 shares
As of March 31, 2025	26,803,320 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	1,142,008 shares
As of March 31, 2025	1,143,447 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	25,660,644 shares
Six months ended September 30, 2024	25,650,303 shares

The number of treasury shares at the end of the period and the treasury shares deducted from the average number of shares outstanding during the period includes the Company's shares held as trust assets for the “Stock Delivery Trust for Directors” and the “Stock Benefit Trust (J-ESOP)”.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

  The forward-looking statements including operational forecasts in this report are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended as a guarantee by the Company that they will be achieved. Actual results may differ materially due to various factors.

* The Company plans to hold an IR meeting on financial results briefing for institutional investors on November 13, 2025. The materials used in the IR meeting will be posted on the Company’s website immediately after the meeting.

(Reference) Dividends on Class Shares

Breakdown of dividends per share related to class shares with different rights from those of common stocks is as follows.

First corporate bond-type class shares	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Financial year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2025	-	2,256,164.40	-	2,243,835.60	4,500,000.00
March 31, 2026	-	2,256,164.40			
March 31, 2026 (forecast)			-	2,243,835.60	4,500,000.00

Note: The number of the above first bond type class shares issued is 70 shares and was issued on October 25, 2022.